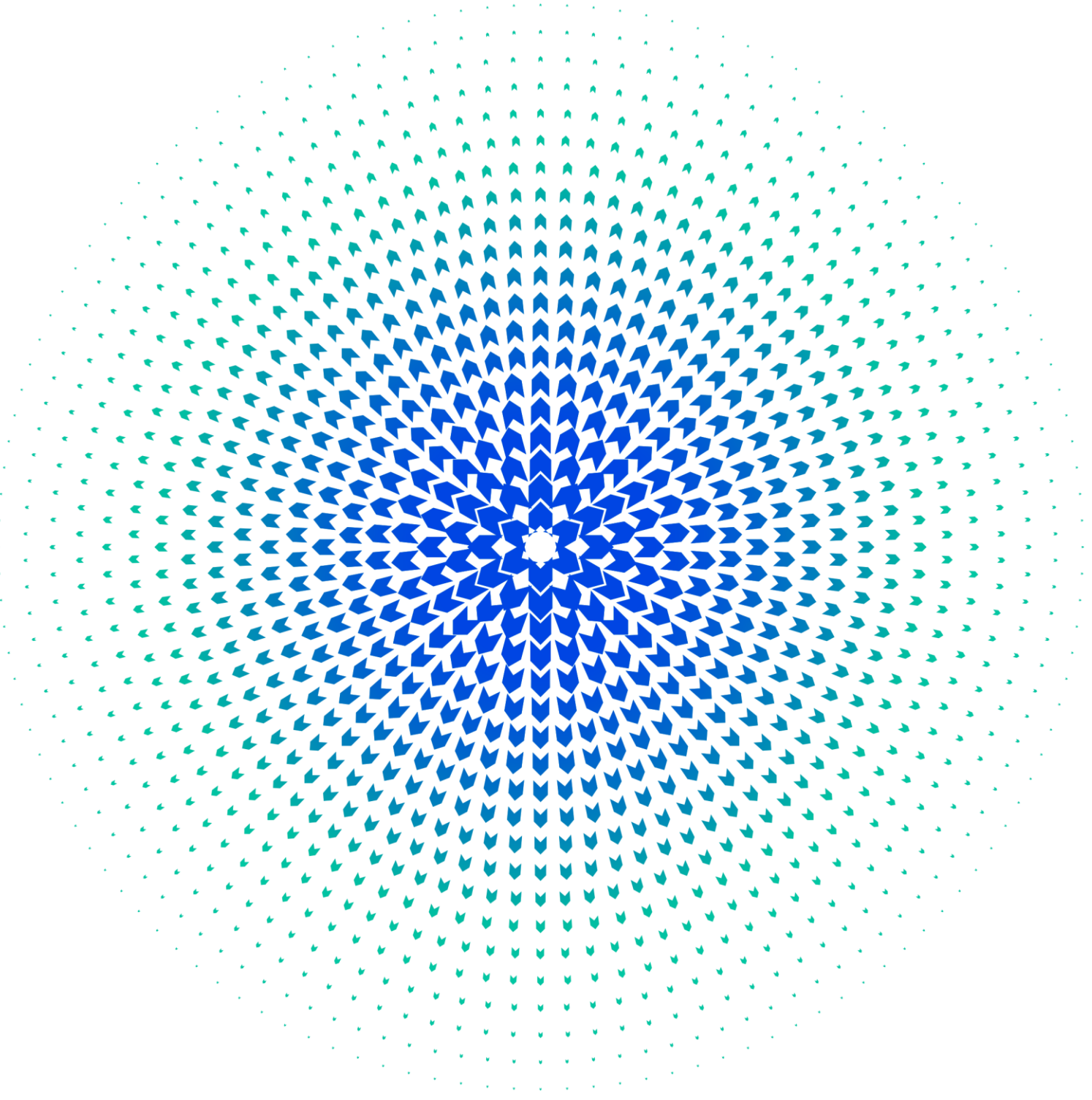


Debt Capital Markets House (DCM) of The Year 2023



SCMA Debt Capital Markets (DCM) House of The Year 2023 Entry form

Company name:

Contact person:

Email:

Phone:

Please address these questions:

1. Provide a list of all DCM transactions (i.e. bonds and sukuk) that priced or completed during the year 2023, with:

- issuer
- The type of transaction
- Description (private/public, currency, offering format, green format)
- Date
- Bank role, number of banks involved
- Size
- Pricing

2. Provide league table data extracted from Bloomberg, for relevant product categories highlighted above.

- Kindly ensure any adjustments are clearly highlighted and explained or otherwise will not be considered an accurate submission.

3. Provide select case studies of 3-5 unique debt capital market transactions, including description of transaction, any unique structuring or execution elements.

Please share your submission by sending all above requirement to the email:

Awards@Saudiexchange.sa

Thank you