Jadwa REIT Al Haramain



جــدوى ريــت الحـرمــين

Fund Fact Sheet - Q2 2019

Market Cap SAR 529mn

Outstanding Units 66,000,000

Market Unit Price** SAR 8.01

NAV*** SAR 713.6mn

NAV Per Unit*** SAR 10.81

Portifolio Value SAR 862mn

Listing Date 30/4/2017

Fund Term 99 Years

Dividend Frequency Semi Annual

Tadwaul Ticker 4332

Bloomberge Ticker JADWA AB EQUITY

Management Fee's 1% of NAV

Custodian Fee's 0.025% of NAV

Administrator Fee's 0.02% of NAV

Other Fund Fee's up to 0.5% of NAV

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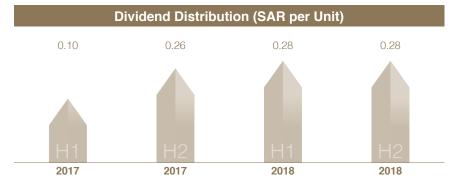
Jadwa REIT AI Haramain Fund is a closed-ended Sharia compliant real estate invetsment-traded fund listed in the Saudi Stock Exchange (Tadawul). The primary objective of the fund is to provide its investors with current income by investing in income-generating real estate assets in Saudi Arabia, with a primary focus on the Holy cities of Makkah and Medina.

Key Facts	
Rental Income for the period	SAR 13,547,175
Total expenses for the period*	SAR 2,937,323
Annualized Rental Income to NAV per unit	7.60%
Annualized Dividend Yeild	6.99%
Annualized Expense Ratio*	1.65%
Loan-to-value ratio	21.23%

^{*} Total expenses excludes depreciation, fee and profit on borrowings.

The numbers represent the position as at 30 June 2019 and are unaudited

Net Asset Value (SAR per Unit) 10.63 10.76 10.86 10.73 10.87 10.72 10.86 10.71 10.81 2017 2017 2017 2018 2018 2018 2018 2019 2019



Portfolio Allocation by Asset

47% TharawatAl Andalosiya Hotel
3% Pharmacy Building
4% Restarant Building
31% Tharawat Al Taqwa Hotel

Portfolio Allocation by Sector



Portfolio Allocation by Geography

93% Hospitality



7% Retail

31% More than

500m from Haram

^{**} Closing price as of 30 June 2019.

^{***} The NAV per unit is based on fair value of portfolio Valuations as at 30 June 2019.