

باتكatic

باتك للإستثمار والأعمال اللوجستية
Batic Investments & Logistics Company



BATIC Group

FINANCIAL PERFORMANCE
Q1 2024

باتكatic

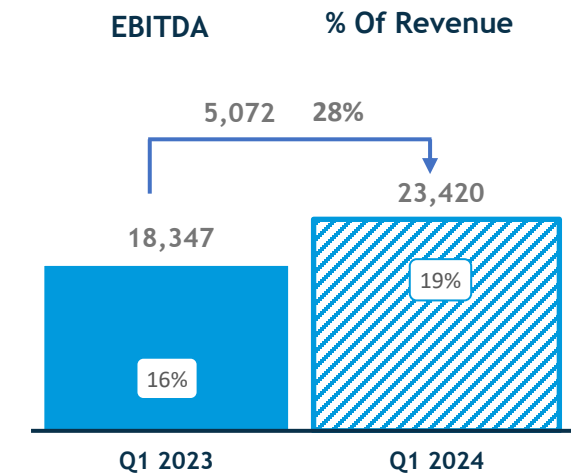
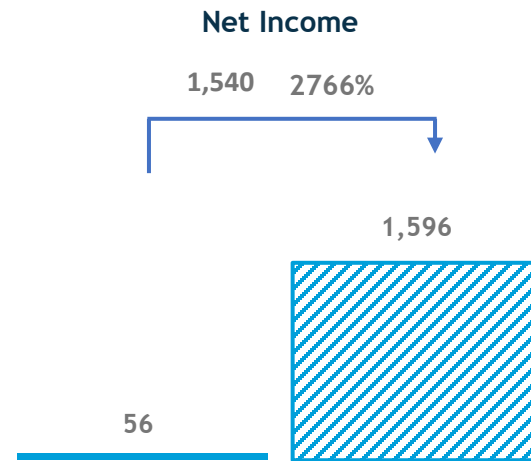
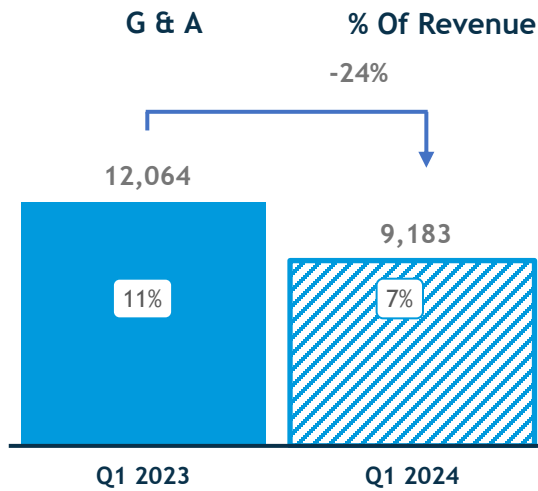
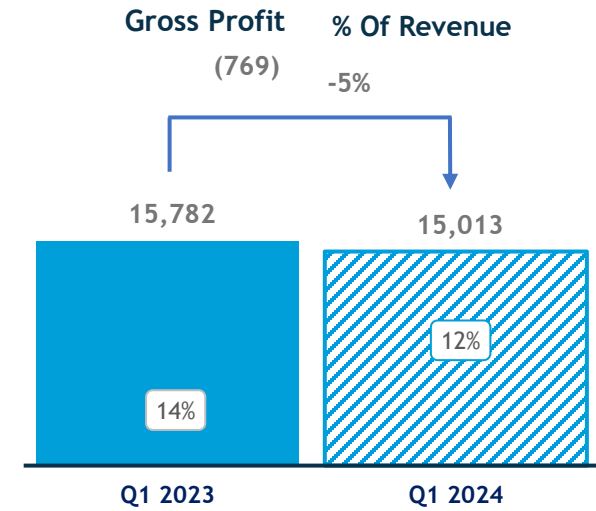
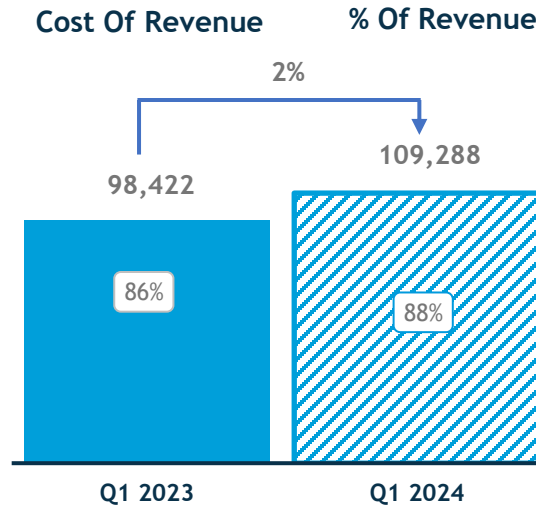
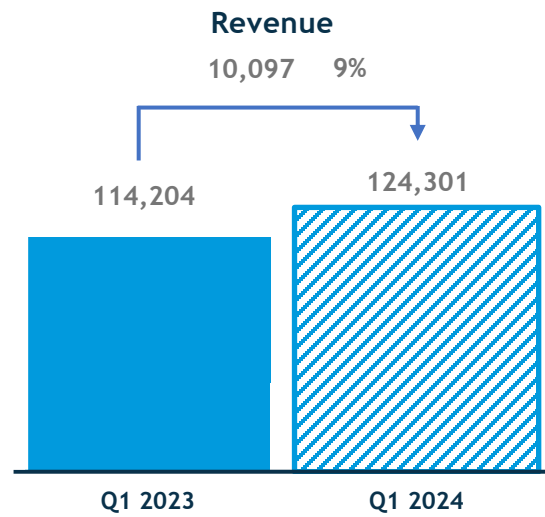
Disclaimer

The information contained in this presentation is subject to change without further notice, its accuracy is not guaranteed, and it may not contain all material information concerning the company. Neither we, nor our advisors, make any representation regarding, and assume no responsibility or liability for, the accuracy or completeness of, or any errors or omissions in, to any information contained herein.

This presentation is strictly not to be distributed without the explicit consent of BATIC Company and its subsidiaries management under any circumstances.

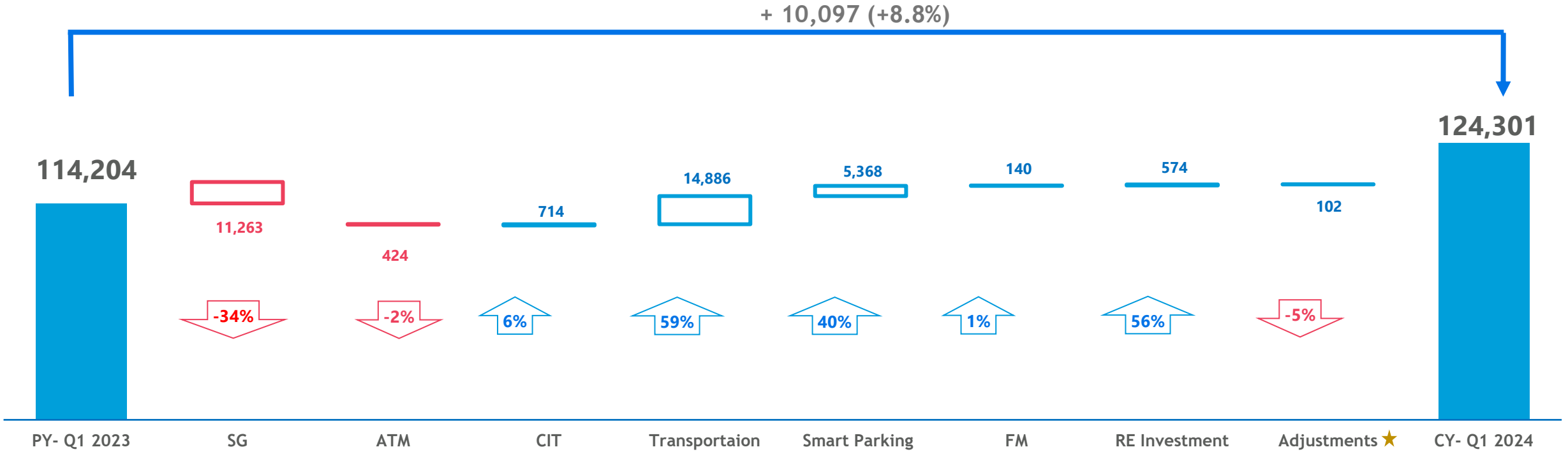
Key Financial Results Highlights Q1 2024

Group Key Financial Indicators Q1 2024 vs Q1 2023 (SR K)



Key Financial Results Highlights Q1 2024

Revenue Movement Per sector Q1 2024 vs Q1 2023(SR K)

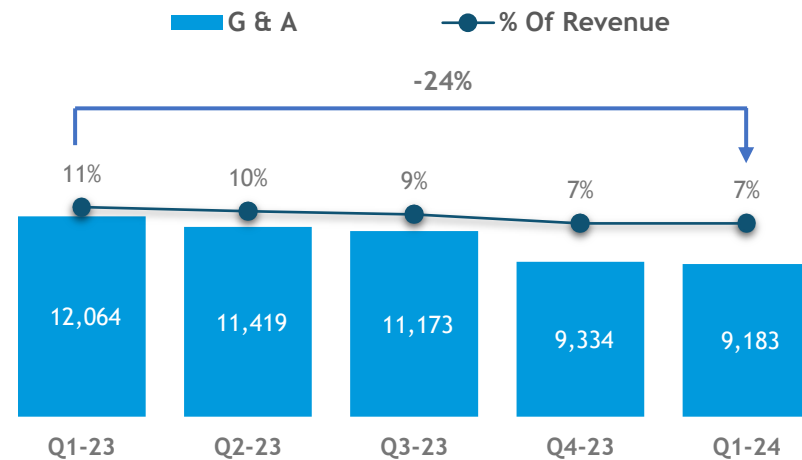
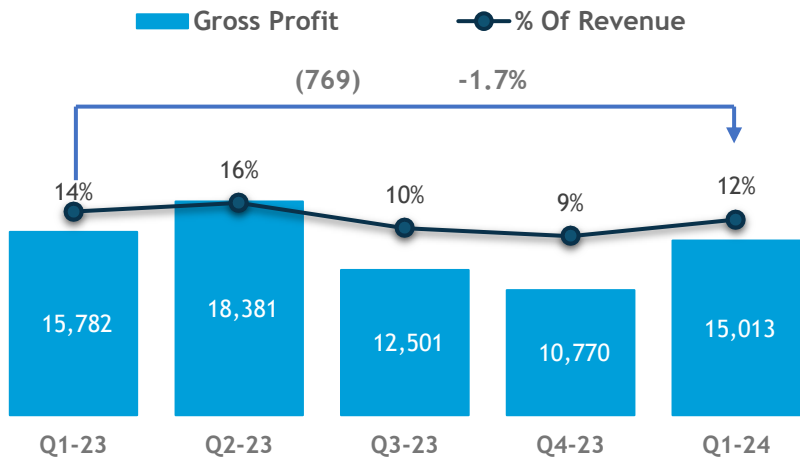
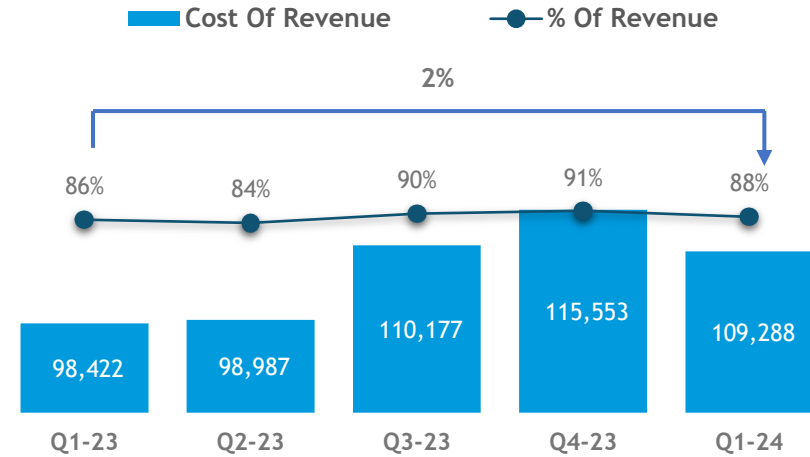
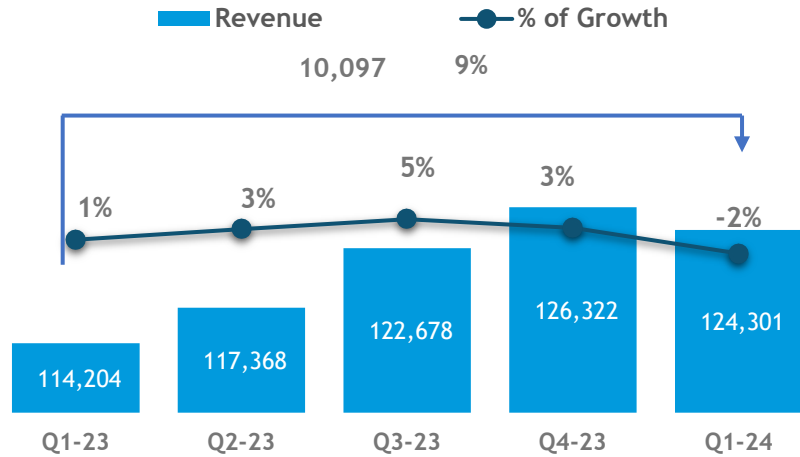


	SG	ATM	CIT	Transportaion	Smart Parking	FM	RE Investment	Adjustments ★
Q1 2024	22,188	19,190	12,491	39,921	18,892	11,920	1,602	-1,903
% Of Total	18%	15%	10%	32%	15%	10%	1.5%	-1.5%
Q1 2023	33,451	19,614	11,777	25,035	13,524	11,780	1,028	-2,005
% Of Total	30%	17%	10%	22%	12%	10%	1%	-2%

★ Adjustment Represent exclusion of inter-segment revenue

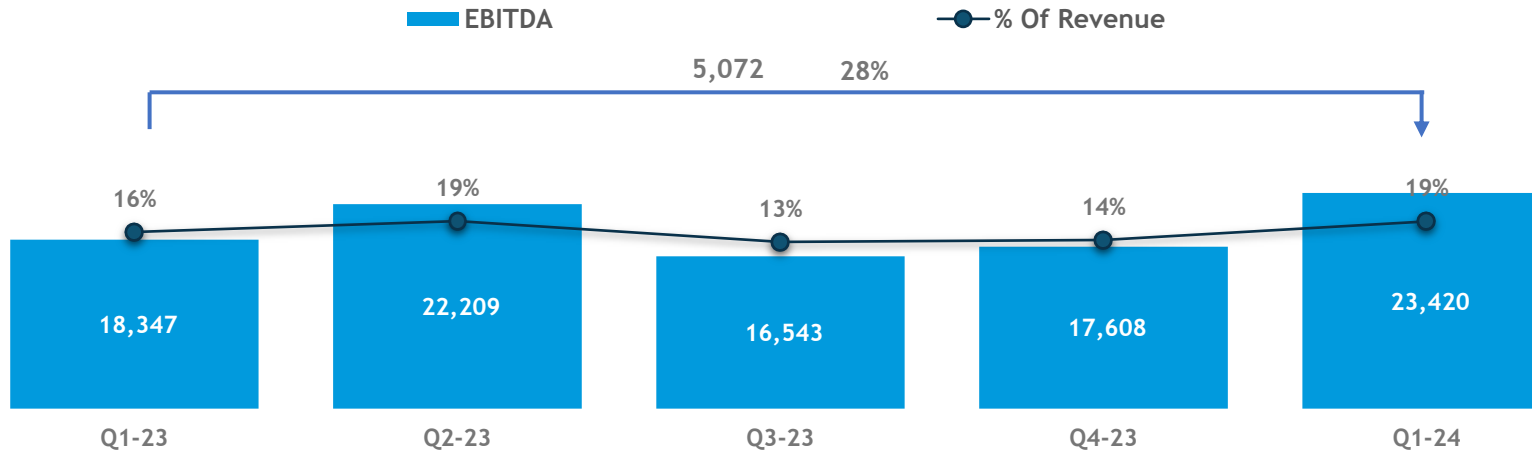
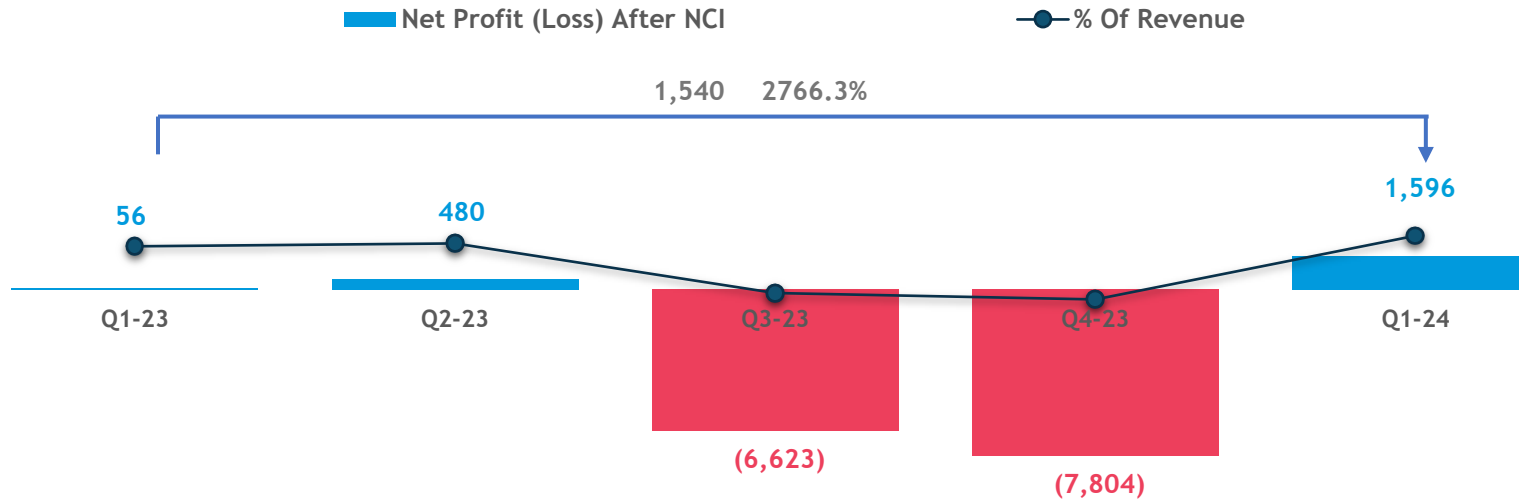
Key Financial Results Highlights Q1 2024

Group Key Financial Indicators Quarterly (SR K)

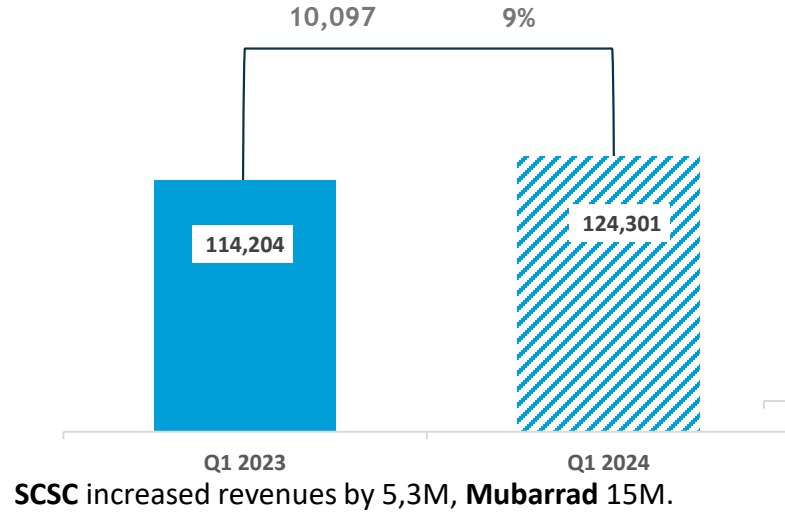


Key Financial Results Highlights Q1 2024

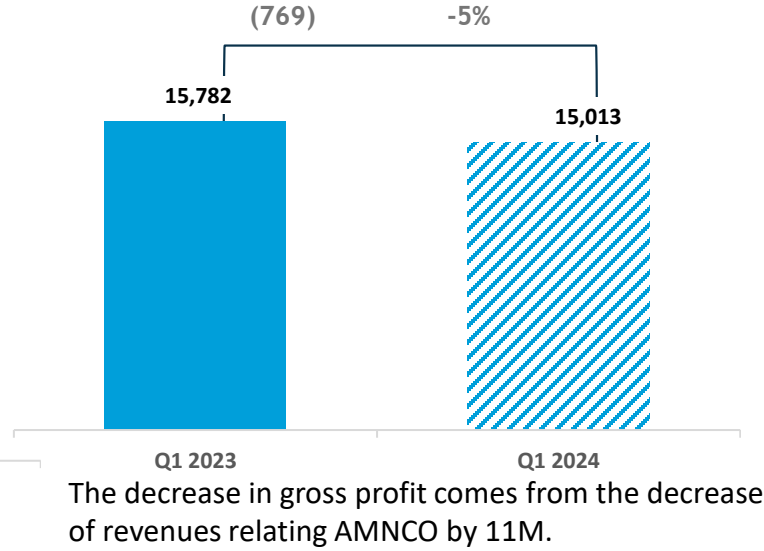
Group Key Financial Indicators Quarterly (SR K)



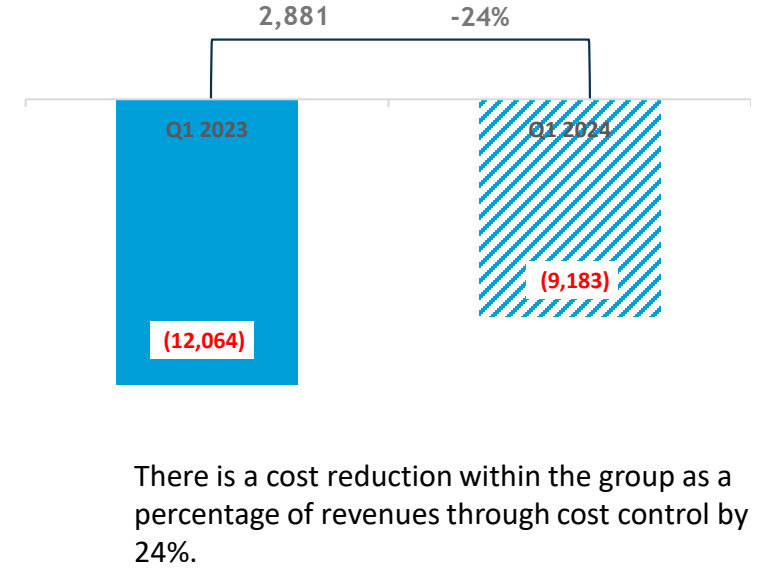
Revenues



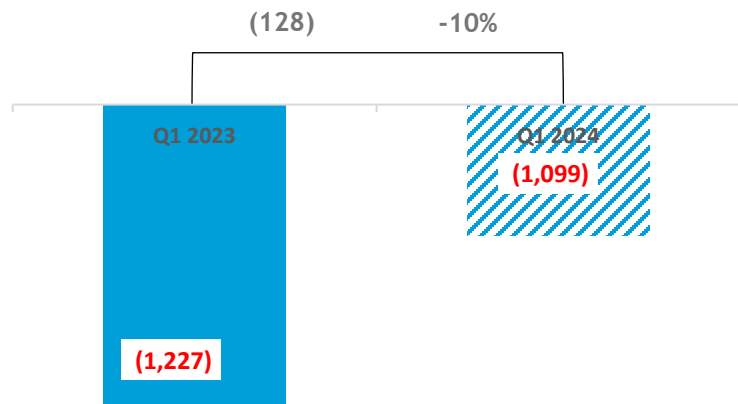
Gross Profit



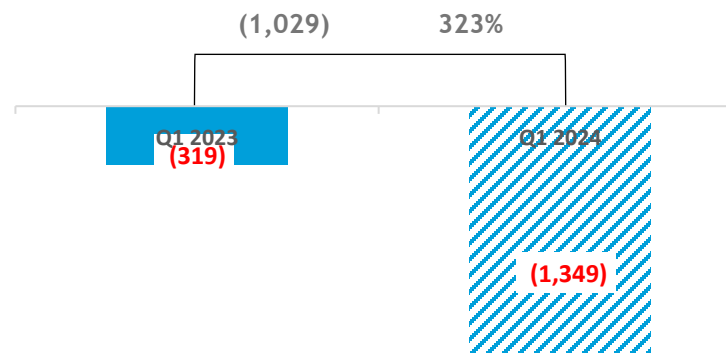
G&A



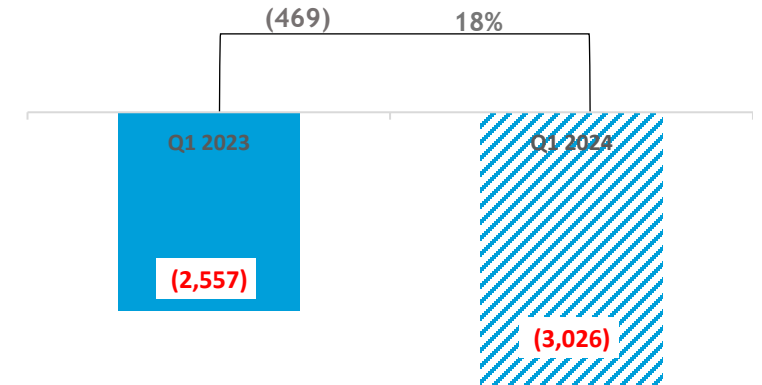
Finance charge Loans (Net)



Interest expense - Lease



Interest expense - Obligation USCA

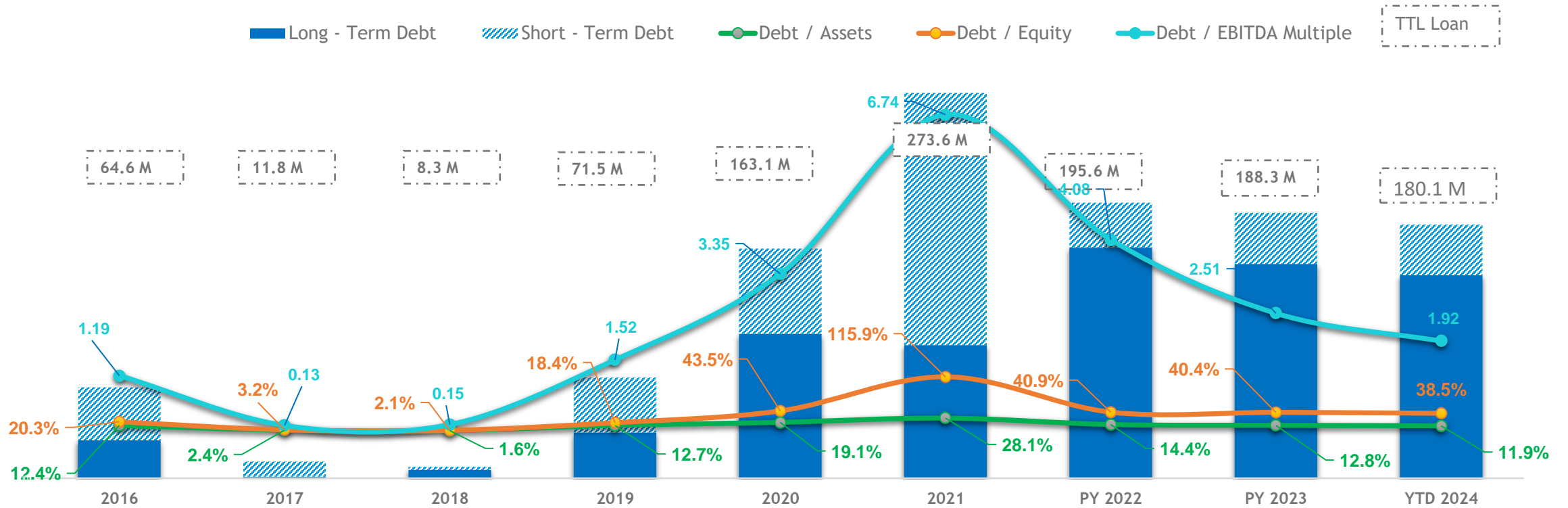


Key Financial Results Highlights Q1 2024

Group Key Financial Indicators Historical (SR M)



Leverage Level

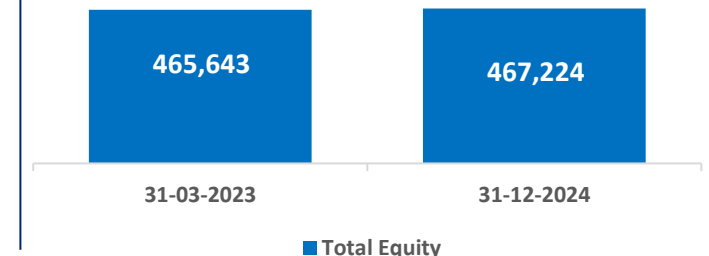
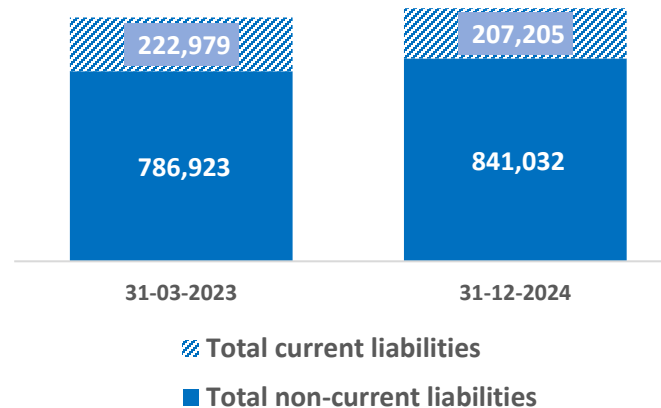
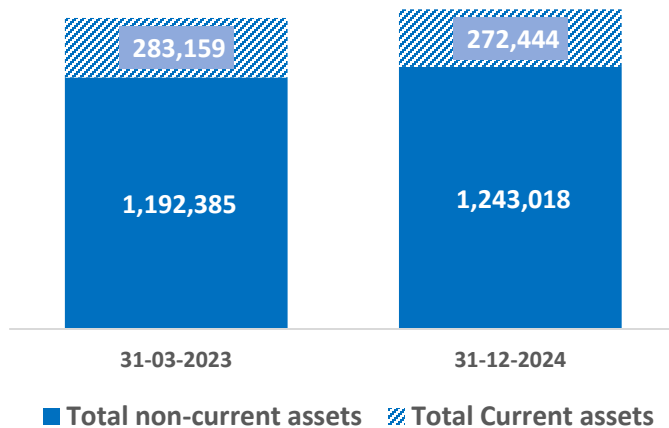


Key Financial Results Highlights Q1 2024

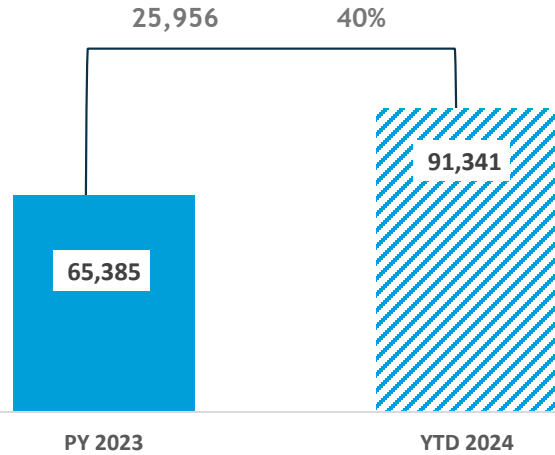
Balance Sheet Q1 2024 vs Dec 2023 (SR K)



	31-Dec-2023	31-Mar-2024	Change		
Total Cash and Shot-term investment	109,804	103,616	(6,188)	-6%	●
Total Assets	1,475,544	1,515,462	39,917	3%	●
Total Liabilities	1,009,902	1,048,237	38,336	4%	●
Total Equity	465,643	467,224	1,582	0%	●
Total Debt	188,344	180,051	(8,293)	-4%	●
Net Debt	78,540	76,435	(2,105)	-3%	●
Debt / Equity	40.45%	38.54%		-2%	●
Debt / Assets	12.76%	11.88%		-1%	●

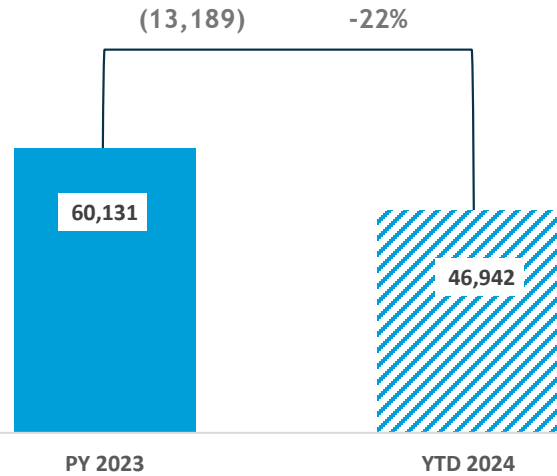


Right-of-use Assets



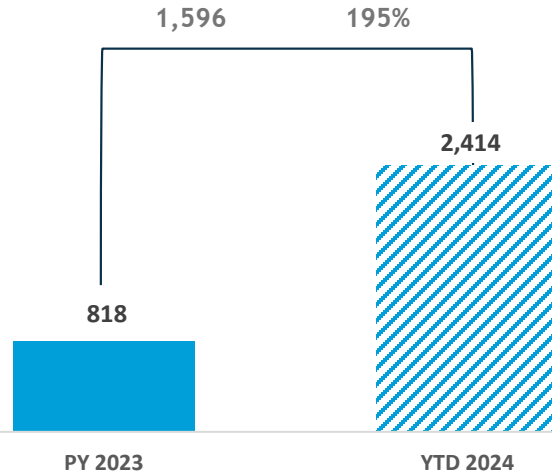
The mainly increase comes from **Mubarrad** new trucks, **AMNCO** Leased new building..

Other credit balances



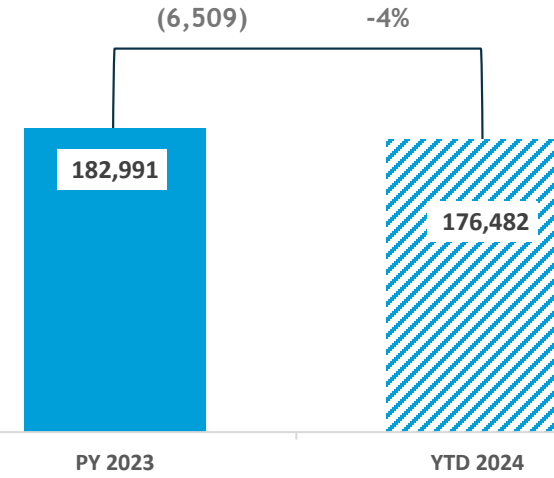
The accrued expenses decreased.

Retained earnings



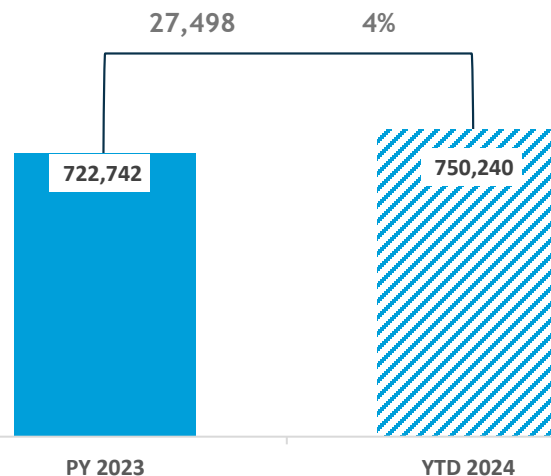
Comes from the positive net income.

Loan liabilities



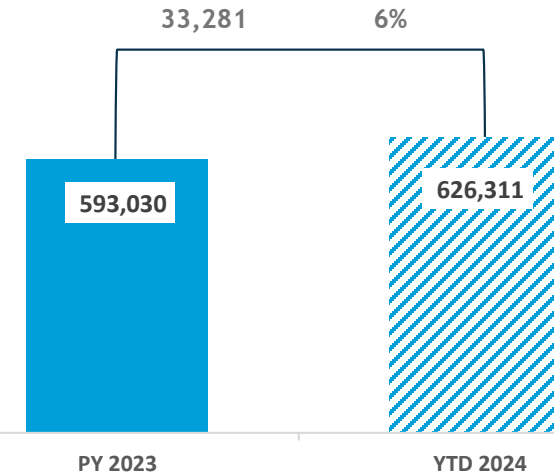
The loans are decreased by 6.5M SAR.

Intangible assets



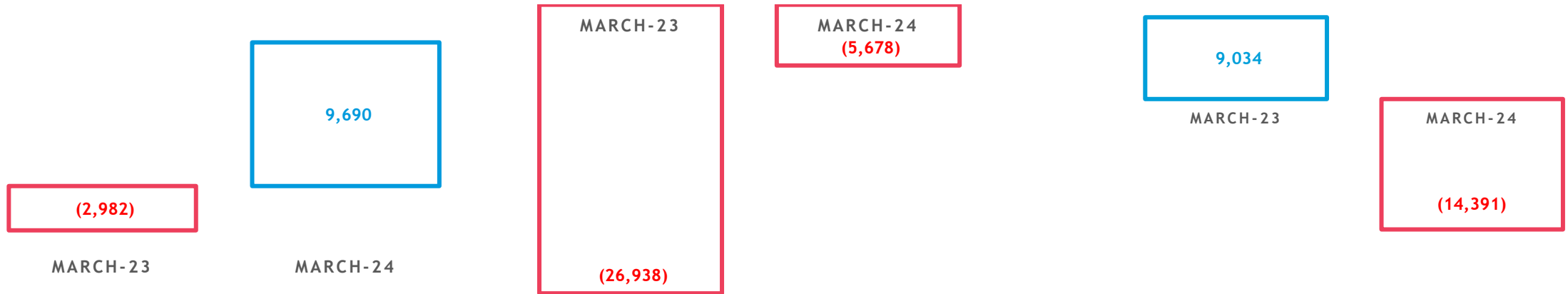
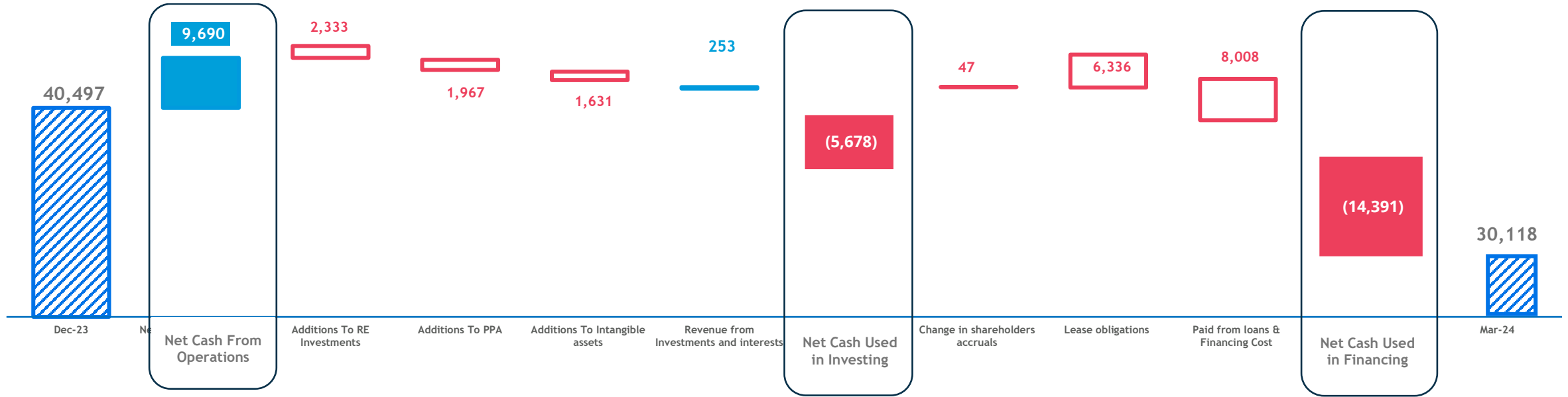
SCSC recognized new spots during 2024.

Obligation under Service Concession



Key Financial Results Highlights Q1 2024

Cash Flow Performance 31-03-2024 vs 31-03-2023 (SR K)



Net Cash From / Used in Operations

Net Cash From Investing Activities

Net Cash From/ used in Financing Activities

Thank you

For more details, visit:
<http://www.batic.com.sa>

For further information, contact:
Investor Relations Dept.
Phone: +966 11 418 7877
Email: investor.relations@batic.sa