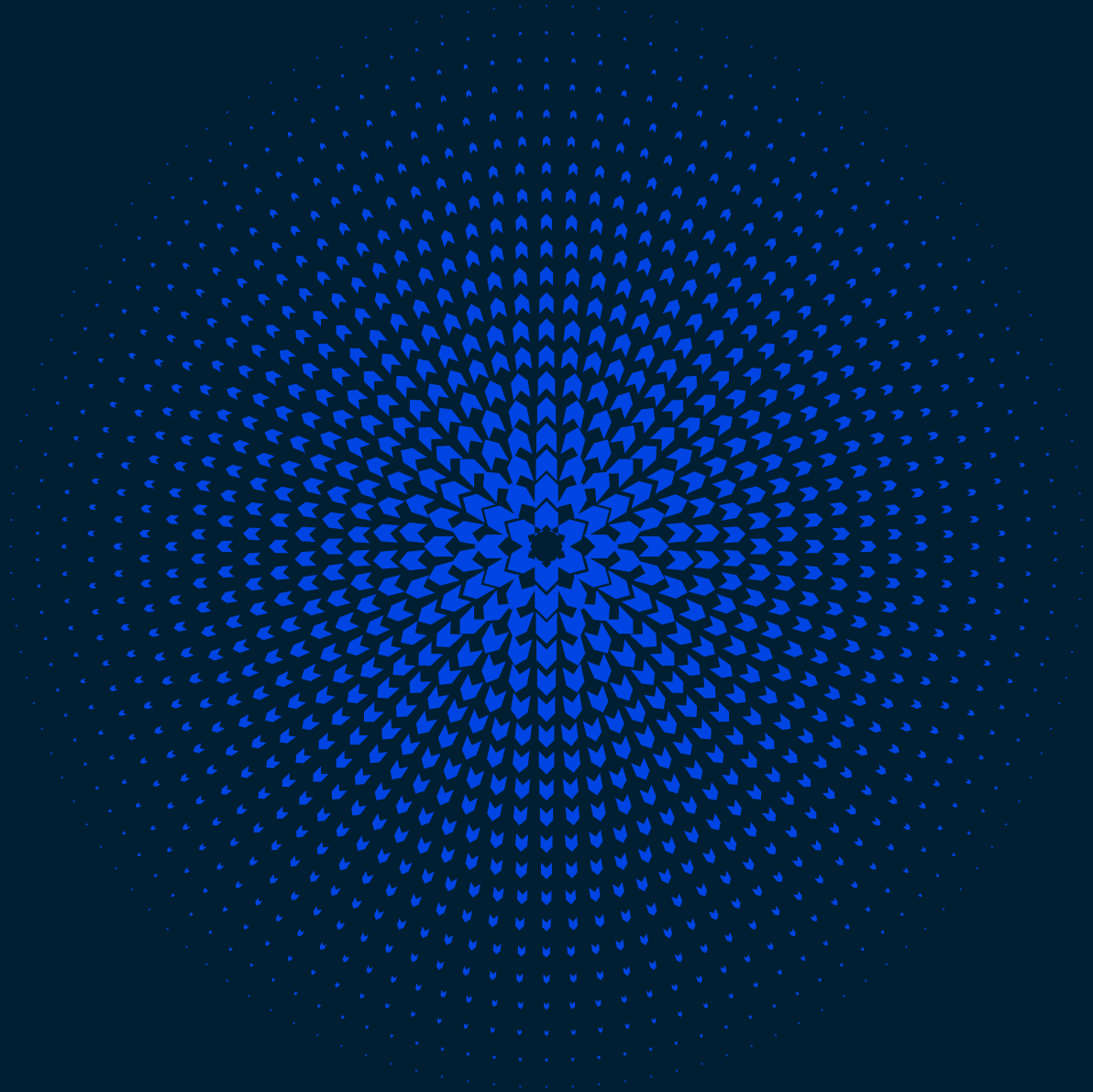


مجموعة تداول السعودية
Saudi Tadawul Group



H1 2024 Investor Bulletin

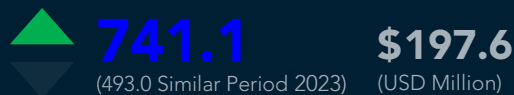
Issued by Investor Relations Department - June 2024

KEY FINANCIAL HIGHLIGHTS

Saudi Tadawul Group Holding Co. (the "Company" or the "Group"), a leading diversified capital markets group in the MENA region, announced its interim financial results for the period ended on 30th of June 2024.

Operating Revenue

(SAR Million)



Net Profit After Zakat

(SAR Million)



Operating Expenditures

(SAR Million)



Gross Profit

(SAR Million)



EBITDA

(SAR Million)



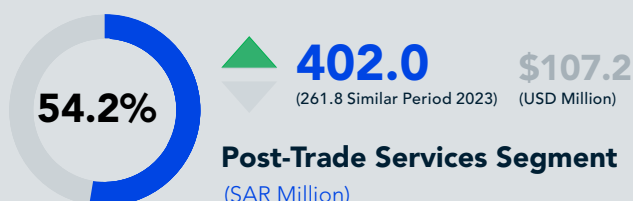
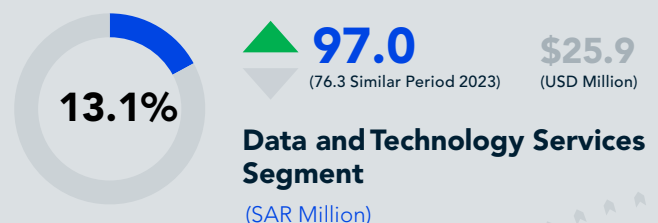
Earnings Per Share "EPS"

(SAR)



Segment Information

The Group is organized into business segments based on services provided. The reportable segments of the Group are as below:



MESSAGE FROM THE GROUP CHIEF EXECUTIVE OFFICER

By the end of the first half of 2024, the Group showcased exceptional performance, underscoring our unwavering commitment to advancing our strategy of growth, diversification, and resilience.

The successful completion of the strategic acquisition of DME Holdings Limited exemplifies our strategic diversification and supports our strategic move towards leveraging the Middle East's geographic proximity to both key commodity production hubs and end-markets. Furthermore, organizing the inaugural international edition of the Saudi Capital Markets Forum is a continuation of the progress we have made in enhancing international partnerships and collaborative achievements.

The advancements we have made in Data Technology segment reflect the successful strategy of our data center co-location services and other innovative initiatives aimed at maximizing data value.

These efforts and accomplishments reinforce our commitment to enhancing Saudi Arabia influence in the global financial sector, ensuring sustainable value for our stakeholders, and seizing future growth opportunities.



Eng. Khalid Al-Hussan
CEO, Saudi Tadawul Group

KEY OPERATIONAL HIGHLIGHTS

10,111 SAR Billion Market Capitalization
Main Market & Nomu - Parallel Market

8.7 SAR Billion, Average Daily Traded Value "ADTV"
Main Market & Nomu - Parallel Market

330 Total Listed Securities
Main Market & Nomu - Parallel Market
(Including REITs)

3,912 Registered QFIs

28 Total New Listed Securities Including Main
Market, Nomu - Parallel Market, Funds and
Debt Instruments.



KEY OPERATIONAL HIGHLIGHTS



Successful completion of a 32.6% strategic stake acquisition in DME Holdings Limited, marking a significant milestone in the Group's strategic diversification journey.



Following the successful completion of the Saudi Capital Market Forum 2024 in February, Group hosted an international edition of the event in Hong Kong aimed to enhance connectivity between Saudi Arabian and Asian capital markets.



The Group continues to see robust revenue growth in our data and analytics segment, with substantial progress in initiatives aimed at monetizing our data resources.



Muqassa has launched its Risk Working Group (RWG) to integrate market participants into its Risk Management framework, enhancing advisory capabilities and fostering stakeholder engagement in refining risk management practices in the Saudi capital market.



The Saudi Exchange launches "TASI 50" Index.



The Saudi Exchange celebrated its 400 listed security, this mark a significant milestone in our mission to diversify and strengthen the Saudi capital market.



The contribution by Edaa in the launch of the first government backed Saving Sukuk product for individuals in Saudi Arabia.

BALANCE SHEET SNAPSHOT

(SAR Thousands)	H1 2024	H1 2023	% Change Y-o-Y
Total Assets	9,142,303.2	7,753,059.2	17.9%
Total Liabilities	5,909,226.7	4,769,745.1	23.9%
Total Shareholders Equity (Excluding Minority Interest)	3,233,076.5	2,983,314.1	8.4%
Total Liabilities and Shareholders Equity	9,142,303.2	7,753,059.2	17.9%

STATEMENT OF INCOME SNAPSHOT

(SAR Thousands)	H1 2024	H1 2023	% Change Y-o-Y
Total Revenue (Sales/Operating)	741,092.0	493,003.8	50.3% ▲
Net Profit before Zakat and Tax	390,760.0	226,322.5	72.7% ▲
Zakat	30,582.0	29,643.5	3.2% ▲
Net Profit after Zakat and Tax	365,352.4	196,008.6	86.4% ▲
Total Comprehensive Income	362,610.3	196,008.6	85.0% ▲
Earnings per Share	3.04	1.63	86.4% ▲

CASH FLOWS SNAPSHOT

(SAR Thousands)	H1 2024	H1 2023	% Change Y-o-Y
Net Cash Flow From Operating Activities	338,000.3	274,914.8	22.9%
Net Cash Flow From Investing Activities	(1,499,529.7)	(67,895.6)	2108.6%
Net Cash Flow From Financing Activities	(161,892.3)	(330,365.9)	-51.0%
Cash and Cash Equivalents, Beginning of the Year	2,050,614.1	2,118,826.1	-3.2%
Cash and Cash Equivalents, End of the Year	727,192.4	1,995,479.4	-63.6%



ABOUT SAUDI TADAWUL GROUP

Saudi Tadawul Group Holding Co., a leading diversified capital markets group in the MENA region, is a holding company with a portfolio of four wholly owned integrated subsidiaries: the Saudi Exchange, one of the largest stock exchanges in the world by market capitalization, the Securities Depository Center Company (Edaa), the Securities Clearing Center Company (Muqassa) and Tadawul Advanced Solutions Company (WAMID), an innovative technology solutions company. In addition, the Group owns a 33.12% stake in Tadawul Real Estate Company (TREC), a company operating in the field of real estate management and development, and 20% stake in the Regional Voluntary Carbon Market Company, which offer guidance and resourcing to support businesses and industries in the region as they play their part in the global transition to net zero, ensuring that carbon credit purchases go above and beyond meaningful emission reductions in value chains.

The Group maintains a diversified business model that is integrated across all the relevant business lines, which allows the Company to offer a full array of capital markets related products and services. It has strong strategic and competitive positioning supported by its scale, growth profile, and position at the heart of a large-scale economic transformation agenda. The operational independence of each subsidiary promotes an agile environment which supports growth and innovation and enables rapid responses to evolving global and regional market trends. The Group is the foundational pillar for the delivery of the Financial Sector Development Program (FSDP) which has the stated goal of developing an advanced capital market to support the broader realization of Vision 2030.

Investor Relations Department

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مجموعة تداول السعودية Saudi Tadawul Group

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