



## Fund Fact Sheet - Q1 2019

<b>Market Cap</b>	SAR 1,359 mn
<b>Outstanding Units</b>	158,000,000
<b>Market Unit Price</b>	SAR 8.60
<b>NAV*</b>	SAR 1,748.48 mn
<b>NAV Per Unit*</b>	SAR 11.03
<b>Portfolio Value</b>	SAR 1,723,93 mn
<b>Listing Date</b>	11/2/2018
<b>Fund Term</b>	99 Years
<b>Dividend Frequency</b>	Quarterly
<b>Tadwaul Ticker</b>	4342
<b>Bloomberg Ticker</b>	JADWAREI AB EQUITY
<b>Management Fee's</b>	0.75% of NAV
<b>Custodian Fee's</b>	0.025% of NAV
<b>Administrator Fee's</b>	SAR 129,000

\* The NAV per unit is based on fair value of portfolio Valuations as at 31 Dec 2018.

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### Disclaimer:

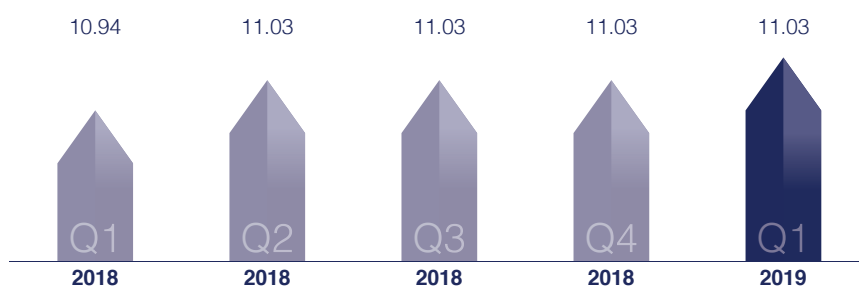
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**Jadwa REIT Saudi Fund** is a closed-ended Shariah compliant real estate investment-traded fund listed in the Saudi Stock Exchange "Tadawul". The REIT operates in accordance with Real Estate Investment Funds Regulations and REIT Funds Instructions issued by the CMA. The primary investment objective of the Fund is to provide its investors with regular income by investing in income-generating real estate assets in Saudi Arabia, excluding the Holy Cities of Makkah and Medina and across different real estate sectors.

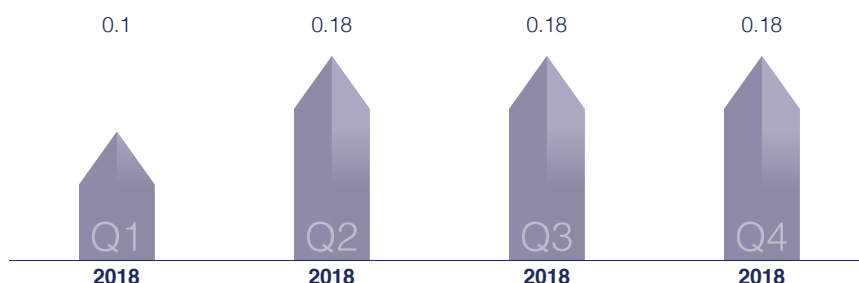
### Key Facts - As of 31 March 2019

<b>Rental Income for the period</b>	32,510,589
<b>Total expenses for the period</b>	13,101,659
<b>Rental Income to NAV per Unit</b>	1.9%
<b>Annualized Dividend Yield</b>	8.48%
<b>Expense Ratio for the period</b>	0.82%
<b>Loan-to-value ratio</b>	1.57%

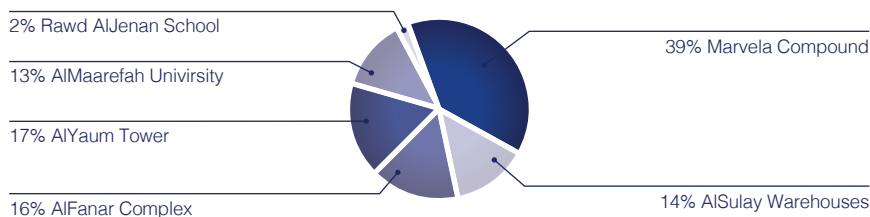
### NAV Fair Value (SAR per Unit)



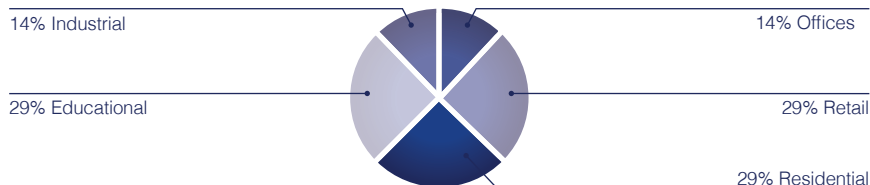
### Dividend Distribution (SAR per Unit)



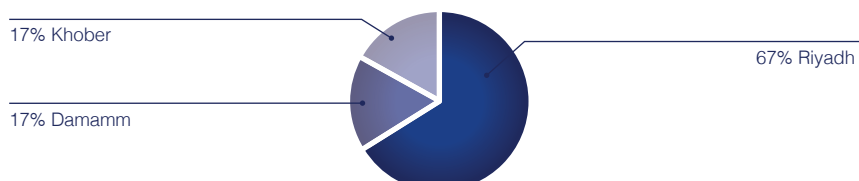
### Portfolio Allocation by Asset



### Portfolio Allocation by Sector



### Portfolio Allocation by Geography



### Material Changes

In 24 January 2019, the Fund completed the acquisition of a new educational property located in Al Nakheel District, Riyadh with a total value of SAR 25.65 mn, which was financed through an existing Shariah-compliant credit-line facility obtained from Banque Saudi Fransi.

